



June 2026

What's new in D365

Finance & Human Resources





Your D365

What's new Team



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Service update availability

CY26Q3
10.0.48

Preview availability	General availability self-update	First auto-update schedule	Second auto-update schedule	End of service
April 24, 2026	June 5, 2026	July 3, 2026	July 31, 2026	February 16, 2027



Disclaimer

We explicitly point out that activation without prior consultation can lead to errors. We cannot guarantee that the functions presented here will run in individualized projects without prior adaptation. We therefore accept no liability for new functionalities activated by the customer without prior consultation. The presentation serves purely to introduce new functionalities and does not constitute a recommendation for action regarding the activation of the functionalities.

「What's new in D365 Platform

New Lifecycle Services project creation frozen for new customers

February 2026

Reason for deprecation/removal	Replaced by another feature?	Product areas affected	Deployment option	Status
Microsoft is moving administration for Dynamics 365 Finance, Dynamics 365 Supply Chain Management, and Dynamics 365 Project Operations to the Power Platform admin center as part of a unified admin experience.	Yes. Power Platform admin center (PPAC).	Finance, Supply Chain Management, Project Operations	Cloud	Starting February 16, 2026, new customers can no longer create new cloud implementation projects in Microsoft Dynamics Lifecycle Services. Existing customers with active Lifecycle Services projects can continue to use them. Microsoft provides an exception request process for business-critical cases. For more information, see Lifecycle Services project creation freeze.

Follow-up questions in the Copilot sidecar

September 2026

Reason for deprecation/removal	Replaced by another feature?	Product areas affected	Deployment option	Status
Microsoft has decided not to continue the development of this preview feature.	No	Finance, Supply Chain Management, Project Operations	Cloud and on-premises	Removed. This preview feature was never made generally available and has been removed from all finance and operations applications.

The Data Integrator templates for Dynamics 365 Field Service will no longer be available

February 2027

Reason for deprecation/removal	Replaced by another feature?	Product areas affected	Deployment option	Status
This functionality is being replaced by a simpler, more integrated Field Service experience.	Yes	Microsoft finance and operations applications	Cloud and on-premises	Deprecated. The Data Integrator templates for Dynamics 365 Field Service will no longer be available after February 28, 2027. These templates currently synchronize work orders, agreements, inventory, and projects between Dynamics 365 Field Service and Dynamics 365 Supply Chain Management. Microsoft recommends moving to the newer Field Service integration with finance and operations applications and the Field Service and Project Operations integration.

Features included in this release

Feature Area	Feature Name	Enabled By
Agent foundation	Deep links for Dynamics 365 ERP MCP	Administrator
Agent foundation	Attachment support for Dynamics 365 ERP MCP	Administrator
Developer tools	Struct.remove  ENHANCEMENT	-
Developer tools	X++  ENHANCEMENT	-
Agent foundation	Enhanced data tools for read operations  ENHANCEMENT	On by default

Deep links for Dynamics 365 ERP MCP

This feature enables agent-generated responses to include direct navigation links to the corresponding records in Dynamics 365 ERP applications. When an MCP request retrieves or modifies record data, the response can include a deep link URL that opens the relevant application context. This improves transparency, traceability, and trust by connecting agent responses to the underlying ERP data.

Attachment support for Dynamics 365 ERP MCP

This feature enables the Dynamics 365 ERP MCP server to read, create, modify, and delete attachment records in Dynamics 365 ERP applications. It allows agents to work with file attachments in agentic flows, including reading attachment content, creating new attachments, and deleting existing ones where permissions allow.

Learn more: [Enable agents to work with attachments through Dynamics 365 ERP MCP server.](#)



Struct.remove

This update fixes a bug in the implementation of the remove method on the X++ Struct class. The Struct class is used to create name-value pairs in X++. Previously, using the remove method didn't completely remove an element from the struct. It cleared only the key, meaning the field name, while leaving the value in place. This bug is now fixed. If your code relied on the previous behavior, you should review and update it.



X++



- The client and server keywords that can be applied to X++ methods are now flagged as warnings. Remove these keywords from existing code and don't use them in new code. These keywords were useful in AX 2012, when developers could choose whether methods ran on the client or server tier. Today, all methods run on the server tier, so these keywords no longer make sense and may confuse new users.
- A new option has been introduced for the X++ compiler executable, xppc.exe. The -notodos option prevents TODO comments, where developers state that something still needs to be finished, from being included in the output logs.
- The SysDict class, which provides reflection over X++ classes, has been extended to determine whether a class is internal and whether a method is internal or protected internal. The AccessSpecifier enum has been updated accordingly.

Enhanced data tools for read operations

The data tools for read operations in the Dynamics 365 ERP MCP server are moving from OData to SQL. This enables additional query operators for data retrieval in agent scenarios and can improve query performance and response quality. In this release, the `data_find_entities` tool is replaced by the new `data_find_entities_sql` tool.

Learn more: [Data tools](#)

Links to further information



Disclaimer

We explicitly point out that the functions presented here have been selected editorially by us and therefore do not claim to provide a complete overview of the range of functions of a service update. You can find a complete overview of the underlying functions in the official Microsoft documentation.

[Platform updates for version 10.0.48 of finance and operations apps \(June 2026\)](#)

[Removed or deprecated platform features](#)

What's new in D365 Finance

Features included in this release

Feature Area	Feature Name	Enabled By
Consolidations	Recreate missing consolidation transactions 	On by default
System Administration	Correct ledger settlement record status and remaining balance	On by default
System Administration	Clean up partial ledger settlement records	On by default
System Administration	Correct ledger settlement records with mismatched partial ledger settlement records	On by default
Cash and bank management	Enable In operator for one-to-one matching	Feature management
Budgeting	Inquiry of purchase orders processed during purchase order year-end	Feature management

Features included in this release

Feature Area	Feature Name	Enabled By
Organization administration	Establishment and Registration ID governance on invoices	Feature management
Expense Management	Enhanced camera control for expense mobile 	Feature management
Project Management and Accounting	Enable subcontractor vendor invoice matching to actuals for Project Operations integrated with ERP 	Feature management
Project Management and Accounting	Enable Project Revenue recognition using the cost estimate instead of the EAC	Feature management
Cash and bank management	Enable cash discount support for settle customer invoice matching rules	Feature management
Organization administration	E-Invoice Document Response Submission 	Feature management
Organization administration	E-Invoice Document Status Lifecycle Management	Feature management

Features included in this release

Feature Area	Feature Name	Enabled By
Cash and bank management	Automatic clearing of centralized bridged vendor payments during bank reconciliation  PREVIEW	Feature management
Fixed assets	Split and transfer fixed assets between legal entities  PREVIEW	Feature management
Tax	Automate tax feature creation based on tax master data  PREVIEW	Feature management
Fixed assets	Fixed assets history	Feature management

Recreate missing consolidation transactions

This option repairs data inconsistencies that can occur when a consolidation process is unexpectedly interrupted.

If a consolidation stops mid-run, partial records can remain in the database. These records can't be cleaned up by simply rerunning the consolidation and may cause duplicate balances, missing transaction headers, or missing transaction lines.

The new option scans for missing or incomplete consolidation transactions and lets users recreate the affected headers and lines. The recreated transactions become visible in Consolidation transactions and can be reviewed or removed if needed.

Key benefits

- Reconstructs missing headers and lines after an interrupted run
- Makes incomplete transactions visible in Consolidation transactions
- Enables removal of records that previously could not be deleted

Note

This option repairs data inconsistencies after an interrupted consolidation process. It does not replace a normal consolidation run. The feature is currently available as a preview.

Finance and Operations Preview

Consolidations > @GeneralLedger:LedgerConsolidateTransRefMainten

Detect and recreate missing consolidation transactions.

Parameters

From date

@GeneralLedger:LedgerConsolidateTr...

☒ Yes

To date

Run in the background

Recurrence Alerts

Batch processing

☐ No

Task description

Batch group

Private

☐ No

Critical Job

☐ No

OK

Cancel

Correct ledger settlement record status and remaining balance

This data maintenance action detects and corrects inconsistencies in partial ledger settlement record status and remaining balance.

The screenshot displays the 'Data maintenance portal' in the Arineo system. The top navigation bar shows 'Finance and Operations Preview' and 'System administration > Periodic tasks > Data maintenance'. A status message at the top indicates that data has been scanned and checked for errors, with no issues found. The main section features a 'Data maintenance portal' header with a summary of opportunities (1957), errors found (1), not scheduled (6), and scheduled (102). A 'Check for updates' button is available. Below this, a table lists various data maintenance actions. The action 'Correct partial ledger settlement record status and remaining balance' is highlighted, showing it belongs to the 'General ledger' module and 'Data integrity' category. To the right, a detailed view of this action is shown, including its description, action scan status (true/0Prerequisites have not been met), and an action history table. A 'Run now' button is at the bottom right.

Action name	Module	Category
Correct partial ledger settlement record status and remaining balance	General ledger	Data integrity
Clean up payment proposals	Cash management	Data integrity
Process automation log table clean up	System administration	Performance
Find transactions for which both the adjustment original or the reversed ...	Projects	Data integrity
Find corrupted expense transactions that are missing the Cost and/or Sa...	Projects	Data integrity
Count the number of unprocessed Actuals in each company.	Projects	Misc
Project invalid journal posting detection	Projects	Data integrity
Find timesheet transactions which do not have indirect cost in the revers...	Projects	Data integrity

Correct partial ledger settlement record status and remaining balance N/A

The action is scheduled check for data issues.

Description
Detects and corrects partial ledger settlement record status and remaining balance

ACTION SCAN STATUS
true/0Prerequisites have not been met.

ACTION HISTORY

Created date and time	Status
-----------------------	--------

Run now

Clean up partial ledger settlement records

This feature helps resolve orphaned partial ledger settlement records by using the built-in system clean-up task. It detects and removes partial settlement records where all related ledger settlement records are fully reversed or missing, helping correct remaining balance inconsistencies.

The screenshot displays the 'Data maintenance portal' interface. At the top, a navigation bar shows 'Finance and Operations Preview' and 'System administration > Periodic tasks > Data maintenance'. A status bar indicates 'Your data has been scanned and checked for errors. No issues were found for this action.' Below this, a summary section shows 'Opportunities ran: 1957', 'Errors found: 1', 'Not scheduled: 6', and 'Scheduled: 102', with a 'Check for updates' button. The main content area is divided into tabs: 'All', 'Settings', 'Performance', 'Data integrity', and 'Misc'. The 'Data integrity' tab is active, showing a list of actions. The 'Cleanup partial ledger settlement records' action is highlighted. To the right, a detailed view of this action is shown, including a description, action scan status, and action history.

Action name	Module	Category
Delete General ledger balance data	General ledger	Performance
Delete General ledger balance dimension set data	General ledger	Performance
Configure multiple compensation levels per job	Human resources	Misc
Ensure InventSum denormalization of inventory dimensions	Inventory management	Misc
Update Document references after the ledger journal move to history ar...	General ledger	Data integrity
Cleanup history parameter details used for journal posting	General ledger	Performance
Correct ledger settlement records with mismatched partial ledger settle...	General ledger	Data integrity
Cleanup partial ledger settlement records	General ledger	Data integrity

Cleanup partial ledger settlement re... N/A

The action is scheduled check for data issues.

Description
Detects and removes partial ledger settlement records where all ledger settlement records are fully reversed or missing.

ACTION SCAN STATUS
true/0Prerequisites have not been met.

ACTION HISTORY

Created date and time	Status
-----------------------	--------

Run now

Correct ledger settlement records with mismatched partial ledger settlement records

This data maintenance action detects and corrects transactions that have ledger settlement records but aren't marked as settled. It helps ensure that ledger settlement status is reflected correctly in General ledger.

The screenshot displays the Arineo Data maintenance portal. The top navigation bar includes 'Finance and Operations Preview', 'System administration > Periodic tasks > Data maintenance', and user information 'GLSI' and 'LG'. A status message at the top indicates: 'Your data has been scanned and checked for errors. No issues were found for this action.' Below this, the 'Options' tab is active. The 'Data maintenance portal' section shows statistics: 'Opportunities ran: 1957', 'Errors found: 1', 'Not scheduled: 6', and 'Scheduled: 102'. A 'Check for updates' button is present. The main content area is divided into a table of actions and a detailed view for the selected action.

Action name	Module	Category
Clear dimension set unprocessed records for general ledger balance feat...	General ledger	Performance
Delete General ledger balance data	General ledger	Performance
Delete General ledger balance dimension set data	General ledger	Performance
Configure multiple compensation levels per job	Human resources	Misc
Ensure InventSum denormalization of inventory dimensions	Inventory management	Misc
Update Document references after the ledger journal move to history ar...	General ledger	Data integrity
Cleanup history parameter details used for journal posting	General ledger	Performance
Correct ledger settlement records with mismatched partial ledger settle...	General ledger	Data integrity

The detailed view for the selected action 'Correct ledger settlement records with mismatched partial ledger settlement records' shows the following information:

- Action name:** Correct ledger settlement records with mismatched partial ledger settlement records
- Module:** General ledger
- Category:** Data integrity
- Description:** Detects and corrects LedgerTransSettlement records without corresponding LedgerTransSettlementOpen records when partial settlement is enabled
- ACTION SCAN STATUS:** true/0Prerequisites have not been met.
- ACTION HISTORY:** A table with columns 'Created date and time' and 'Status'.

A 'Run now' button is located at the bottom right of the detailed view.

Enable In operator for one-to-one matching

This feature enables the IN operator for statement and document matching rules in bank reconciliation. When enabled, a field value can be matched against a set of expected values instead of a single value. This enhancement applies only to one-to-one matching scenarios for statement and document matching rules.

The screenshot shows the 'Reconciliation matching rules' configuration page in the Arineo system. The left sidebar contains a navigation menu with 'Statement', 'CustInv', and 'Rec'. The main area is titled 'Reconciliation matching rules' and shows the configuration for the 'Statement' rule. The 'Rule Id' is 'Statement', the 'Rule Name' is empty, the 'Action' is 'Match with bank document', the 'Choose matching type' is 'One to one', and the 'Active' status is 'No'. The 'Require review before posting' toggle is set to 'No'.

Step 1: Define the matching rule

Search bank documents: ☐ Yes

BASIC CRITERIA

- ☒ Match amount: Allowed amount difference: 0.00
- ☐ Match date: Allowed date difference: 0
- ☒ Match document number
- ☐ Match transaction type
- ☒ Match payment reference

ADDITIONAL CRITERIA

Bank transaction field	Operator	Value	Bank statement field
☒	In		

Inquiry of purchase orders processed during purchase order year-end

This feature provides a dedicated inquiry for reviewing purchase orders that were processed as part of the purchase order year-end process. The inquiry shows which fiscal year was closed, the original and current accounting dates, and the resulting document status. It helps finance users validate which purchase orders were successfully carried forward during year-end close and trace how purchasing commitments moved across fiscal years. The inquiry supports audit, reconciliation, and period-close reviews by reducing the need for manual investigation.

The screenshot displays the 'Feature management' section of the Arineo system. The top navigation bar includes 'Finance and Operations Preview' and 'Feature management'. The main header shows 'Feature management' with a toggle 'Do not enable new features automatically'. Below this, there are counts for 'New' (34), 'Not enabled' (96), and 'Scheduled' (1) features, along with buttons for 'Enable all' and 'Check for updates'.

The 'All' tab is selected, showing a list of features. The feature 'Inquiry of purchase orders processed during purchase order year-end' is highlighted. To the right, a detailed view of this feature is shown, including its name, status (enabled), enable date (5/20/2026), and add-on date (5/5/2026). A description box provides details about the feature's purpose and how it helps finance teams.

The bottom section of the screenshot shows the 'Purchase orders processed during Purchase order year end' inquiry interface. It includes a 'Standard view' dropdown, a 'Calendar' section with 'Fiscal' and 'Closing fiscal year' (2025) filters, and a table with columns for 'Purchase order', 'Purchase order status', 'Approval status', 'Current accounting date', and 'Original accounting date'.

Establishment and Registration ID governance on invoices

This feature introduces a unified governance model for invoicing in Dynamics 365 Finance. It adds Establishment handling and Registration ID validation, with immutable storage on posted invoices.

It applies to key invoice-generating documents, including free text invoices, sales orders, purchase orders, vendor invoices, pending vendor invoices, project invoice proposals, intercompany customer invoices, and general journals.

The Establishment is captured at document level and stored on the posted invoice. During posting, mandatory Registration IDs are validated against invoice party applicability rules and immutably stored on customer, vendor, and project invoices. This supports compliance, auditability, reporting, and e-invoicing scenarios.

Getting started

- Enable 'Establishment and Registration ID governance on invoices' in 'Feature management'.
- Create an operating unit for each location that should be treated as an establishment.
- Add the operating units to an 'Enterprise establishment structure' organization hierarchy.

The screenshot displays the 'Feature management' page in Dynamics 365 Finance and Operations. The top navigation bar includes 'Finance and Operations Preview' and 'Feature management'. The main header shows 'Feature management' with a toggle for 'Do not enable new features automatically'. Summary statistics indicate 34 New, 99 Not enabled, and 1 Scheduled features. A table lists the features, with the first entry 'Establishment and Registration ID governance on invoices' selected. The right-hand pane provides details for this feature, including its addition date (5/5/2026), module (Organization administration), and a detailed description of its functionality.

Name	Status	Enable date	Added	Feature state	Module
Establishment and Registration ID governance on invoices	✓	5/20/2026	5/5/2026		Organization administration

Establishment and Registration ID go... ✓
Added 5/5/2026
Organization administration
[Learn more](#)

This was enabled on 5/20/2026

Description
This feature introduces a unified governance model for invoicing in Dynamics 365 Finance by enabling Establishment handling and Registration ID validation and immutable storage across all invoice creation paths. The feature extends support to all business documents that can generate an invoice - such as sales orders, purchase orders, project documents, and journals - where the Establishment is captured at the document level and immutably stored on the posted invoice. In addition, the feature enables extended Invoice party applicability setup for Registration category and a unified Registration IDs review experience across Finance and Operations modules. During document processing and invoice posting, all mandatory Registration IDs are validated according to Invoice party applicability set up for Registration category and immutably stored on customer, vendor, and project invoices at posting time.

3 new capabilities designed to work together for compliant, auditable invoicing as global e-invoicing requirements become more demanding.



Establishments

Model multiple operating locations within a single legal entity. Each establishment can carry its own regulatory IDs, such as SIRET, VAT, or branch IDs. This helps represent local branches without creating separate legal entities.



Registration ID governance

Provide a unified framework for managing VAT, SIREN/SIRET, branch IDs, and other regulatory IDs across legal entities, customers, vendors, and establishments. Applicability rules validate required IDs during posting and store them immutably on posted invoices.



Vendor ship-from address support

Capture the vendor's issuing establishment through the ship-from address on vendor invoices. The address can default from the purchase order or vendor address, be made mandatory per vendor, and is stored immutably after posting.

Enhanced camera control for Expense Mobile

This feature improves receipt capture in the Expense Mobile canvas app by providing a more flexible workflow for adding receipts. It makes receipt handling easier and more flexible.

When the feature is enabled, users can:

- Upload receipts directly through the Attachments file picker control
- Select from existing, unattached receipts
- Skip the mandatory camera-first screen when creating an expense

Finance and Operations Preview | Feature management | USMF | Search | 61 | Settings | ? | LG

Feature management
Do not enable new features automatically ▾

New | Not enabled | Scheduled | **All**

Filter

Name	Status	Enable date	Added	Feature state	Module
Enhanced camera control for expense mobile			4/25/2026		Expense management

Enhanced camera control for expense...
Added 4/25/2026
Expense management
[Learn more](#)

Description
This feature enables enhanced camera capabilities in the expense mobile app, providing improved receipt capture functionality.

Enable subcontractor vendor invoice matching to actuals for Project Operations integrated with ERP

This feature enables vendor invoices from subcontracting purchase order receipts to be matched against recorded actual costs. It helps reduce manual reconciliation and invoicing errors, and ensures compliance with cost tracking requirements.

Key capabilities:

- Match vendor invoices against actuals recorded for subcontracting purchase orders
- Validate invoice amounts based on receipt and actual cost data
- Reduce manual reconciliation and errors in subcontracting invoicing
- Streamline procure-to-pay processes for subcontracting

The screenshot displays the 'Feature management' interface within the 'Finance and Operations Preview' application. The interface includes a sidebar with navigation icons and a main content area. At the top, there's a header with 'Feature management' and a toggle for 'Do not enable new features automatically'. Below this, there are tabs for 'New', 'Not enabled', 'Scheduled', and 'All'. A search filter is present. The main table lists features with columns: Name, Status, Enable date, Added, Feature state, Module, and Type. One feature is listed: 'Enable subcontractor vendor invoice matching to actuals for Project Operations integrated with ERP', which is in 'Preview' state, added on 5/5/2026, and enabled on 5/20/2026. To the right of the table, there's a detailed view for the selected feature, showing its title, status (green checkmark), added date, module, and a description. The description states: 'This feature enhances financial accuracy and operational efficiency in subcontracting processes by enabling vendor invoice matching against actual costs. It enables users to match actual costs when generating vendor invoices for receipts associated with subcontracting purchase orders. It reduces manual reconciliation, minimizes invoicing errors, and ensures compliance with cost tracking requirements. As a result, organizations can improve transparency, strengthen vendor relationships, and accelerate the procure-to-pay cycle.'

Name	Status	Enable date	Added	Feature state	Module	Type
Enable subcontractor vendor invoice matching to actuals for Project Operations integrated with ERP	✓	5/20/2026	5/5/2026	Preview	Project management and accounting	Feature

Enable subcontractor vendor invoice ... ✓
Added 5/5/2026
Project management and accounting
[Learn more](#)

This was enabled on 5/20/2026

Description
This feature enhances financial accuracy and operational efficiency in subcontracting processes by enabling vendor invoice matching against actual costs. It enables users to match actual costs when generating vendor invoices for receipts associated with subcontracting purchase orders. It reduces manual reconciliation, minimizes invoicing errors, and ensures compliance with cost tracking requirements. As a result, organizations can improve transparency, strengthen vendor relationships, and accelerate the procure-to-pay cycle.

Enable Project Revenue recognition using the cost estimate instead of the EAC

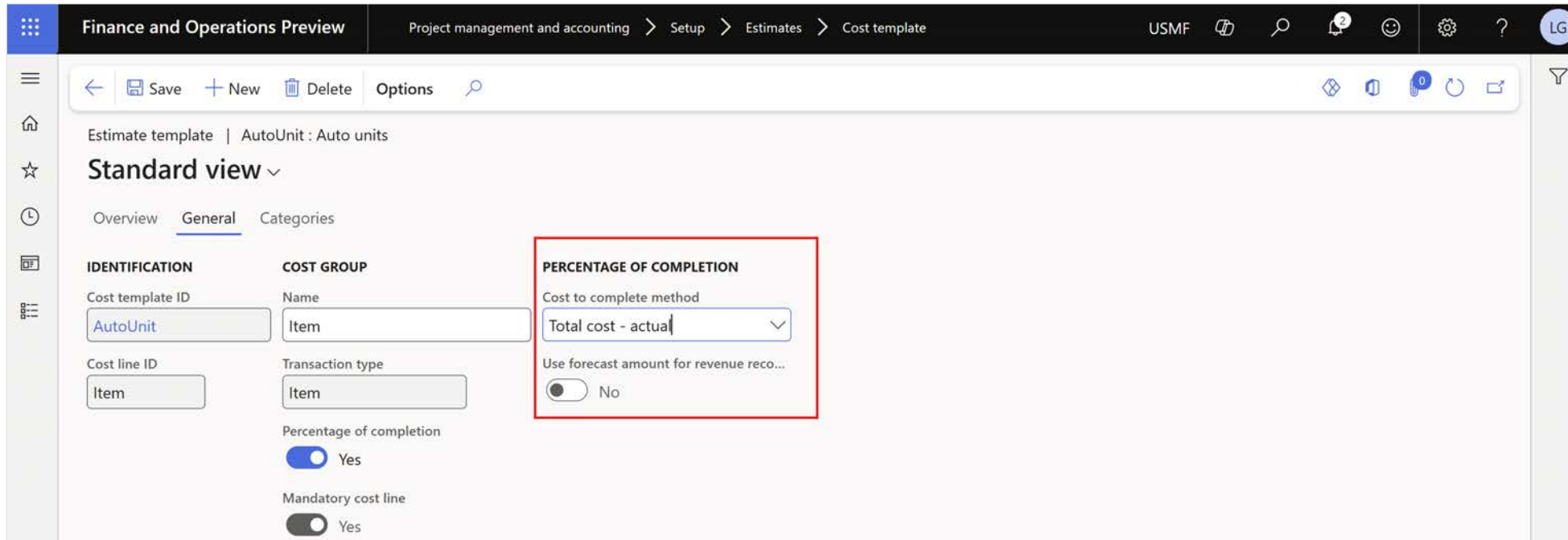
This feature allows to recognize project revenue by using cost estimates instead of the traditional estimate at completion (EAC) method. This provides more flexibility to align revenue recognition with actual project costs, improving financial accuracy. It automatically recognizes revenue based on cost estimates during project execution. It helps provide more stable financial reporting, clearer auditability, and fewer EAC-driven fluctuations during project execution.

The screenshot displays the 'Feature management' section of the Arineo system. The top navigation bar includes 'Finance and Operations Preview' and 'Feature management'. The main header shows 'Feature management' with a toggle for 'Do not enable new features automatically' and counts for 'New' (34), 'Not enabled' (96), and 'Scheduled' (1) features. There are buttons for 'Enable all' and 'Check for updates'. Below this, a table lists features, with the selected feature 'Enable Project Revenue recognition using the cost estimate instead of the EAC in Project Operations' highlighted. The table columns are Name, Status, Enable date, and Addec. A detailed sidebar for the selected feature shows it was added on 5/5/2026, is for 'Project management and accounting', and includes a description: 'Use Project forecast or budget to calculate percentage-of-completion instead of current estimate at completion (EAC), giving steadier revenue, clearer insights, and easier audits. This helps finance teams reduce month-end surprises and gives leaders more confidence in project performance.'

Name	Status	Enable date	Addec
Enable Project Revenue recognition using the cost estimate instead of the EAC in Project Operations	✓	5/20/2026	5/5/2024

Enable Project Revenue recognition u... ✓
Added 5/5/2026
Project management and accounting
[Learn more](#)
This was enabled on 5/20/2026
Description
Use Project forecast or budget to calculate percentage-of-completion instead of current estimate at completion (EAC), giving steadier revenue, clearer insights, and easier audits. This helps finance teams reduce month-end surprises and gives leaders more confidence in project performance.

The setup is controlled by the project cost template. On the cost line, set 'Cost to complete method' to 'Total forecast - actual' and set 'Use forecast amount for revenue recognition' to 'Yes'.



Finance and Operations Preview

Project management and accounting > Setup > Estimates > Cost template

USMF

Save + New Delete Options

Estimate template | AutoUnit : Auto units

Standard view

Overview General Categories

IDENTIFICATION

Cost template ID
AutoUnit

Cost line ID
Item

COST GROUP

Name
Item

Transaction type
Item

PERCENTAGE OF COMPLETION

Cost to complete method
Total cost - actual

Use forecast amount for revenue reco...
No

Percentage of completion
Yes

Mandatory cost line
Yes

Enable cash discount support for settle customer invoice matching rules

This feature allows cash discounts to be applied when customer invoices are automatically settled through reconciliation matching rules in advanced bank reconciliation. Cash discounts are applied only when explicitly enabled on the matching rule. The reconciliation process then evaluates available discounts and defined grace periods when settling customer payments against open invoices. This helps apply cash discounts consistently and reduces residual open balances.

The screenshot shows the 'Reconciliation matching rules' configuration page. The 'Action' dropdown is set to 'Settle customer invoice'. The 'Match amount sign' is set to 'Yes'. The 'Customer invoice field' is selected in the matching rule table, and the 'Invoice cash discount date' is selected in the 'Bank statement field' dropdown.

Rule Id	Rule Name	Action	Active	Require review before posting
Cash Discount Support	Cash Discount Support	Settle customer invoice	No	No

Step 1: Find statements to generate customer payment journals

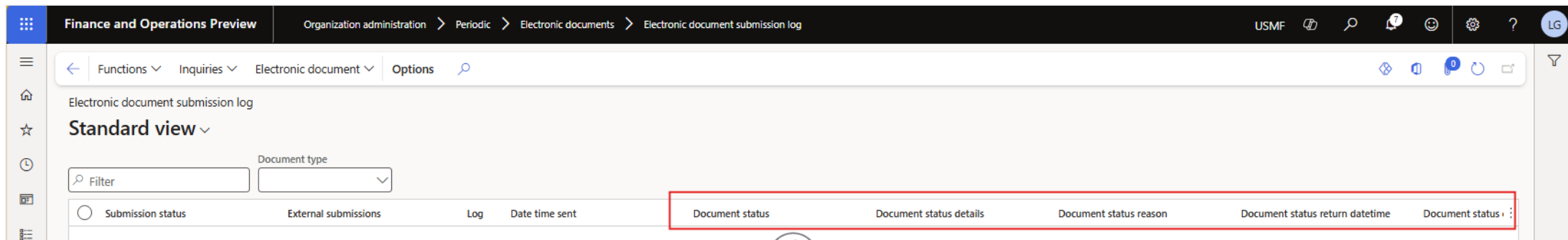
Step 2: Match open invoices

Match amount sign: Yes

Customer invoice field	Operator	Bank statement field	Value
Invoice cash discount date	=		

E-Invoice Document Status Lifecycle Management

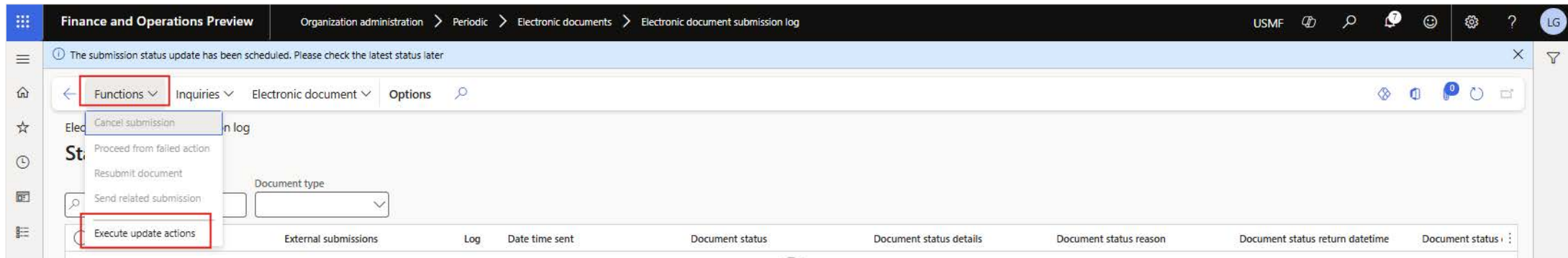
This feature enhances lifecycle tracking for e-invoice business document statuses. It improves querying and display of document status information in the Electronic document submission log, giving finance teams greater visibility into status progression and processing outcomes. New status-related columns show how each document is processed by the Electronic invoicing service, including document status, status details, status reason, and return date and time.



E-Invoice Document Response Submission

This feature supports the submission of response messages for e-invoice documents, enabling tracking of acknowledgements, processing outcomes, and status updates throughout the document lifecycle.

In the Electronic document submission log, select the submitted invoice or document record that requires an update. Then choose 'Functions' > 'Execute update actions'. The system processes pending submissions and updates the related Dynamics 365 data with the provider's response. This action can also run as a background process.



Automatic clearing of centralized bridged vendor payments during bank reconciliation

This feature enables automatic clearing of bridge transactions created by centralized vendor payments when bank reconciliation is completed. The system posts clearing journals in the centralized payment legal entity. Reconciliation and inquiry pages show the related legal entity and party information, improving traceability and auditability across cross-company payment scenarios. To use this functionality, configure the vendor method of payment with the Bridging posting type.

Finance and Operations Preview Accounts payable > Payment setup > Methods of payment USMF

Standard view

Filter

BRIDGING Invoice

CHECK Invoice

ELECTRONIC Invoice

PAYROLL_CK Invoice

PAYROLL_EL Invoice

PDC Invoice

Methods of payment - vendors

Method of payment	Period	Description	Grace period	Payment status	Payment type
BRIDGING	Invoice	Bridging payment	0	None	Other

Allow copies of payments: ☒ No

General

FILE

Last file No. 0

Today 0

Date

POSTING

Account type Bank

Payment account LUSMF OVER

Bridging posting ☒ Yes

Bridging account by bank account ☒ No

Postdated check clearing posting ☒ No

Bridging account 250200

Bank transaction type 00

PROMISSORY NOTE

Type of draft No draft

PAYMENT CODES

Category purpose

Change transfer

Local instrument

Service level

ELECTRONIC PAYMENT PROCESSING

Direct debit ☒ No

File formats

Payment control

Payment attributes

Split and transfer fixed assets between legal entities

This preview feature provides a guided wizard for moving fixed assets between legal entities, either as a full transfer or as a percentage-based split, without switching company contexts.

The wizard supports both single-asset transfers and bulk operations. It automatically maps asset groups, books, and key fields between source and destination entities.

Before journal creation, users can preview acquisition cost, accumulated depreciation, and net book value per asset book. The system then generates balanced intercompany journals by using clearing accounts. Each transfer is recorded in a complete history, so movements across legal entities remain traceable.

Key Benefits

- Full or partial transfers in one wizard without switching company contexts
- Automatic mapping of asset groups, books, and key field values
- Preview of financial impact before journals are created
- Balanced intercompany journals using clearing accounts
- Complete transfer history for traceability

- Enable the feature 'Split and transfer fixed assets between legal entities'
- Go to 'Fixed assets' > 'Setup' > 'Assets intercompany transfer mapping (preview)'
- Map source and destination legal entities
- Map asset groups
- Map asset books and asset book fields
- Configure transfer parameters and accounting settings
- Run the wizard

Finance and Operations Preview

Fixed assets > Setup > Fixed assets intercompany transfer mapping (preview)

USMF

Save + New Delete Copy mapping Options

Filter

Source legal entity ↑ Destination legal entity ↓

USMF GBSI

Standard view

Fixed assets intercompany transfer mapping (preview)

SOURCE LEGAL ENTITY

Source legal entity

USMF

DESTINATION LEGAL ENTITY

Destination legal entity

GBSI

Allow bidirectional mapping

☐ No

Require reasons

☐ No

Asset group mapping

+ New Delete

Source asset group	Destination asset group
BUILDINGS	BUILDINGS

Asset book mapping

+ New Delete

Source book	Source posting layer	Destination book	Destination posting layer
SLLR	Current	SLLR	Current

Automate tax feature creation based on tax master data

The Tax Data Migration process reads existing sales tax master data in the current legal entity and automatically creates the required Tax Calculation feature setup. It reuses existing tax codes, sales tax groups, and item sales tax groups, helping preserve the current configuration and reduce setup complexity.

How to enable:

- Import the latest Tax configuration in Electronic reporting
- Enable the preview feature in Feature management
- Open 'Globalization Studio' > 'Tax Calculation' and select 'Tax Data Migration (preview) '

Less manual work

Automatically creates the feature setup instead of rebuilding it by hand

Preserves config

Reuses existing tax codes and tax groups without reconfiguration

Faster adoption

Supports a smoother transition to Tax Calculation



Fixed assets history

The Fixed assets history preview feature provides visibility into intercompany asset transfers and tracks asset movements across legal entities.

When enabled, it captures detailed records of asset transfers, including original source details, financial values, accumulated depreciation, and destination asset data in a centralized, auditable history.

Finance and Operations Preview

Feature management

USMF

LG

Feature management

Do not enable new features automatically

New

Not enabled

Scheduled

All

Filter

Name	Status	Enable date	Added	Feature state	Module
(Preview) Fixed assets history	✓	5/20/2026	5/5/2026	Preview	Fixed assets

(Preview) Fixed assets history

✓

Added 5/5/2026

Fixed assets

Learn more

This was enabled on 5/20/2026

Description

Enabling this feature grants access to fixed asset history, providing a comprehensive overview of intercompany asset transfers and allowing you to trace the transaction chain of assets transferred across legal entities.

Links to further information



Disclaimer

We explicitly point out that the functions presented here have been selected editorially by us and therefore do not claim to provide a complete overview of the range of functions of a service update. You can find a complete overview of the underlying functions in the official Microsoft documentation.

[What's new or changed in Dynamics 365 Finance 10.0.48 \(June 2026\)](#)

A background image of a man with glasses and headphones, smiling while looking at a laptop. The image is overlaid with a blue gradient.

What's new in D365 Human Resources

Features included in this release

Feature Area	Feature Name	Enabled By
Leave and Absence	Set leave of absence unit to days 	Feature Management
Leave and Absence	Restrict leave request based on Enrollment End Date 	Feature Management
Recruiting	Onboarding agent 	Power Platform Admin Center

Set leave of absence unit to days

A leave of absence is used when an employee needs extended time off, usually weeks or months. Because of its length, LoA is measured in days rather than hours. By configuring the unit directly on the leave type, organizations can use the Leave of absence request type with day-based balances and requests where this better fits the business process.

The screenshot shows the 'Leave and absence types' configuration page in the Arineo system. The left sidebar lists various leave types: Adoption leave, Bereavement, FMLA, Paid leave, Parental leave, PTO, Sick, and Unpaid leave. The main area displays the configuration for 'Adoption leave'. The 'Unit' dropdown menu is highlighted with a red box, showing options: Hours, Hours, and Days. The 'Days' option is the correct configuration for a leave of absence.

Finance and Operations Preview | Leave and absence > Setup > Leave and absence types | USMF | LG

Standard view

Leave and absence types

Type: Adoption leave | Description: Adoption leave | Workflow ID: 000223 | Request Type: Time off

Details

General

Category: None | Restrict access to selected roles: No | Enable half day definition: No

Earning code: Leave | Calendar color: Dark blue

Reason code required: No | Unit: Hours (highlighted) | Hours | Days

Attachment required: No

INCLUDE CLOSED DAYS AND HOLIDAYS

Include closed days: No | Include holidays: No | Hide leave balance: No

Reason codes

Restrict leave request based on Enrollment End Date

This feature restricts leave requests to the employee's active enrollment period for the relevant leave plan. Employees can submit leave requests only for dates that fall within the enrollment period of their assigned plan. Requests that extend beyond the specified enrollment end date are not accepted. This helps ensure that leave requests are aligned with plan eligibility and prevents requests from being submitted after an employee's enrollment has ended.

Standard view ▾

Assign to employees

Plan: Accrual frequency: Accrual period basis: Plan start date:

Enroll on employment start date: ☒ No Enrollment date: End date:

Tier basis:

Workers to enroll

Position type: Department:

Name	Personnel number	Department	Position	Full-time equiv...	First accrual period
☒ Claire Penisson	000153	Human Resources	Human Resource Director	1.00	5/30/2026 - 6/29/2026
☐ Salman Khan	000658	Sales & Marketing	Sales Manager	1.00	5/30/2026 - 6/29/2026
☐ Tanner Gray	000690		Data Scientist	1.00	5/30/2026 - 6/29/2026



Onboarding agent

This preview feature enables Onboarding Agent functionality, allowing employees, managers, and human resource managers to complete onboarding activities using Copilot.

Please note:

The Onboarding agent requires the Dynamics 365 Human Resources Recruiting app and the Careers site to be set up as part of the recruiting process.

Finance and Operations Preview

Feature management

USMF

18

?

LG

Feature management

Do not enable new features automatically

New

Not enabled

Scheduled

All

Filter

Name	Status	Enable date	Addec
(Preview) Onboarding agent	✓	5/30/2026	5/5/2026

(Preview) Onboarding agent

Added 5/5/2026

Human resources

This was enabled on 5/30/2026

Description

This feature enables Onboarding Agent functionality allowing Employees, Managers and Human Resource Managers to complete the onboarding activities using Copilot.

Links to further information



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[What's new or changed in Dynamics 365 Human Resources version 10.0.48 \(June 2026\)](#)



Your D365 What's new Team



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