



March 2026

What's new in D365

Finance & Human Resources



Your D365 What's new Team



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Service update availability

CY26Q2
10.0.47

Preview availability	General availability self-update	First auto-update schedule	Second auto-update schedule	End of service
January 26, 2026	March 13, 2026	April 3, 2026	May 1, 2026	November 20, 2026



Disclaimer

We explicitly point out that activation without prior consultation can lead to errors. We cannot guarantee that the functions presented here will run in individualized projects without prior adaptation. We therefore accept no liability for new functionalities activated by the customer without prior consultation. The presentation serves purely to introduce new functionalities and does not constitute a recommendation for action regarding the activation of the functionalities.

What's new in D365 Platform

New Lifecycle Services project creation frozen for new customers

Release March 2026

Reason for deprecation/removal	Replaced by another feature?	Product areas affected	Deployment option	Status
Dynamics 365 Lifecycle Services is being replaced by the Microsoft Power Platform admin center as part of the unified admin strategy for Dynamics 365 Finance, Dynamics 365 Supply Chain Management, and Dynamics 365 Project Operations.	Yes. <u>Power Platform admin center (PPAC)</u>	Finance, Supply Chain Management, Project Operations	Cloud	New Lifecycle Services project creation is frozen for new customers starting February 16, 2026. Existing customers with active Lifecycle Services projects retain access. An exception request process is available.

Data Integrator templates for Dynamics 365 Field Service

Release March 2026

Reason for deprecation/removal	Replaced by another feature?	Product areas affected	Deployment option	Status
This functionality is scheduled to be replaced by a simpler, more integrated Field Service experience.	Yes	Microsoft finance and operations applications	Cloud and on-premises	Deprecated. The Data Integrator templates for Dynamics 365 Field Service will no longer be available after February 28, 2027. This integration works by synchronizing work orders, agreements, inventory, and projects between Field Service and Supply Chain Management. Instead, look to a simpler, more integrated Field Service experience.

Features included in this release

Feature Area	Feature Name	Enabled By
System administration	Data tools for Dynamics 365 ERP MCP	On by default
Visual Studio	Find all references  ENHANCEMENT	On by default
Visual Studio	Visual Studio 2026  ENHANCEMENT	-



Data tools for Dynamics 365 ERP MCP

The Dynamics 365 ERP MCP server has new data tools that enable agents to perform standard data operations, such as creating, reading, updating, and deleting data in the finance and operations apps environment through data entities.



Find all references

The Find References feature in Microsoft Visual Studio locates identifiers in the source code. This feature sometimes generates an unwieldy list of references that is difficult to navigate.

To mitigate this problem, the feature introduces the following options:

- Toggle showing references in test models
- Toggle showing the module name
- Group references by type
- Group references by model

Try 'Find all references' to see the new grouping options.



Visual studio 2026

Visual Studio 2026 does not yet support the Dynamics 365 for Finance and Operations developer workloads. While it may work for some scenarios, it is currently known to not work with the Unified Developer Experience workloads. Until further notice, stay with the Visual Studio 2022 release.

Links to further information



Disclaimer

We explicitly point out that the functions presented here have been selected editorially by us and therefore do not claim to provide a complete overview of the range of functions of a service update. You can find a complete overview of the underlying functions in the official Microsoft documentation.

[Platform updates for version 10.0.47 of finance and operations apps](#)

[Removed or deprecated platform features](#)

What's new in D365 Finance

Budget proposal (Finance insights)

Release March 2026

Reason for deprecation/removal	Replaced by another feature?	Product areas affected	Deployment option	Status
Low adoption and dependency on deprecated components (Data Lake Writer). Strategic shift toward Business performance planning.	Yes – Business performance planning, which offers driver-based planning, workflow approvals, Excel/Power BI integration, and Dataverse compatibility.	Application	All	Deprecated: By October 31, 2025, the Budget proposal feature was removed from Dynamics 365 Finance Insights. End of service: January 31, 2026. Transition to Business performance planning for budgeting capabilities.

Features included in this release

Feature Area	Feature Name	Enabled By
Accounts Receivable	Multi currency customer report	Feature Management
Cash and bank management	Enable batch mode for bank CODA transfer to ledger	Feature Management
Cash and bank management	Display payee name for customer/vendor payment information 	Feature Management
Cash and bank management	Delay settlement from journal posting 	Feature Management
Cash and bank management	Automatic bank reconciliation matching results 	Feature Management
Budget	Allow cancelation of individual lines on General budget reservations	Feature Management
Credit & Collections	Aging snapshot performance improvement using pre-calculated sales total 	Feature Management

Features included in this release

Feature Area	Feature Name	Enabled By
Expense Management	Retain itemization on expense line removal from expense report	Feature Management
Expense Management	Cash advance delegation in expense management	Feature Management
Expense Management	Enable financial tags for expense reports  PREVIEW	Feature Management
Organization administration	Asynchronous processing of pending submissions in e-invoicing	Feature Management
General Ledger	Delete journals batch process performance improvement  PREVIEW	Feature Management
General Ledger	Update balances button added to dimension set balance calculation in Trial balance  ENHANCEMENT	On by default
General Ledger	Ledger period close enhancement  ENHANCEMENT	On by default

Features included in this release

Feature Area	Feature Name	Enabled By
Project management and accounting	Project operations selective import from staging	Feature Management
Project management and accounting	Enable posted intercompany project transactions correction	Feature Management
Project management and accounting	Enable investment project for project operations integrated with ERP  PREVIEW	Feature Management
Subscription Billing	Introduce transaction date for unbilled revenue recalculation	Feature Management
Subscription Billing	Subscription billing deferral COGS adjustment  PREVIEW	Feature Management
Subscription Billing	Project subscription billing deferral COGS adjustment  PREVIEW	Feature Management
Subscription Billing	Database query optimization and reduced chattiness	Feature Management

Features included in this release

Feature Area	Feature Name	Enabled By
Subscription Billing	Billing schedule 	Feature Management
Subscription Billing	Transaction date for unbilled revenue recalculation	Feature Management
Subscription Billing	Performance improvements for subscription billing unbilled revenue batch 	Feature Management
Tax	Multi-language support in advanced tax calculation engine	Flight
Tax	Withholding tax performance improvement	Flight
Tax	Tax calculation performance improvement	Flight

Features included in this release

Feature Area	Feature Name	Enabled By
General ledger	Account reconciliation agent  ENHANCEMENT	Feature Management
General ledger	Account reconciliation workspace  ENHANCEMENT	On by default
System administration	Agent Feed for Immersive Home  PREVIEW	Feature management

Multi currency customer report

Enable multiple currencies in the customer statement report for opening balances when customer currency transactions occur before the report dates.

Contoso Entertainment System USA
123 Coffee Street
Suite 300
Redmond, WA 98052
USA

Account statementOriginal

Page
Date and time
Telephone
Fax
Giro
Tax registration number

Page 1 of 1
2/25/2026 10:25 AM

1234123400

Owl Wholesales

123 Violet Road
Phoenix, CO 85003
USA

Customer account
Terms of payment
Currency
From date
To date

US-009
Net 45 days
USD
1/1/2021
2/25/2026

Date	Invoice	Description	Due	Currency	Debit	Credit
		Opening balance		USD	2,000.00	
		Opening balance		EUR	20,570.00	
6/17/2021			6/17/2021	USD	25,712.50	0.00
6/17/2022			6/17/2022	USD	31,577.50	0.00
6/17/2023			6/17/2023	USD	45,072.50	0.00
		Closing balance		USD	104,362.50	
		Closing balance		EUR	20,570.00	

Enable batch mode for bank CODA transfer to ledger

For Belgian bank statement imports, use the CODA file format. This feature enables users to transfer bank CODA account statements to ledger journals in batches.

The screenshot displays the 'Feature management' section of the Arineo application. The top navigation bar includes 'Finance and Operations Preview' and various utility icons. The main header shows 'Feature management' with a toggle for 'Do not enable new features automatically'. Summary statistics indicate 2 new features, 106 not enabled, and 1 scheduled. A table lists features, with the selected feature 'Enable batch mode for Bank CODA transfer to ledger' highlighted. A right-hand panel provides details for this feature, including its enable date, description, and a confirmation checkmark.

Name	Status	Enable date	Added	Feature state	Module	Type
Enable batch mode for Bank CODA transfer to ledger	✓	2/5/2026	2/1/2026		Cash and bank management	Feature

Enable batch mode for Bank CODA tr... ✓
Added 2/1/2026
Cash and bank management
This was enabled on 2/5/2026
Description
The feature allows users to transfer Bank CODA account statements to ledger journals in batch.

Display payee name for customer/vendor payment information

This feature allows you to retrieve and display the payee name from the customer and vendor bank account details. The payee name will be visible in the payment journals of customers and vendors, payment proposals, and outbound payment files. The payee name may differ from the customer or vendor name in the master data and must align with banking requirements to ensure the accurate identification of payment recipients. This aligns with the new EU regulation, 'Verification of Payee (VoP)'.

The screenshot displays the 'Vendor bank accounts' form in the Arineo Finance and Operations Preview interface. The form is for the vendor 'DE-001 : Opal Audio' and is in 'Standard view'. The 'Bank account' is '300001EUR' and the 'Name' is 'EURBANK Frankfurt', with a 'Review status' of 'Approved'.

The 'General' section contains the following fields:

- IDENTIFICATION**
 - Payee name:** Julia Funderburg (highlighted with a red box)
 - Bank groups:** BankEUR
 - Vendor account:** DE-001
- Routing number type:** None
- DUNS:**
- +4 DUNS segment:**
- Routing number:** 1458
- Bank account number:** 12354
- CIN:**
- SWIFT code:** COBADEFFXXX
- IBAN:** DE36200400000628808808
- QR-IBAN:**
- Bank account type:** Checking account

The **STATUS** section includes:

- Active date:**
- Expiration date:**
- Status:** Active

Delay settlement from journal posting

This feature controls the General Ledger journal name parameter for delayed settlements. When the feature and parameter are enabled, settlement will be delayed and executed separately from customer and vendor payment journal posting.

Enablement: This feature is currently in private preview and requires contacting support for activation.

The screenshot displays the 'Feature management' section of the Arineo system. The header includes 'Finance and Operations Preview' and a navigation bar with icons for USMF, a magnifying glass, a bell, a smiley face, a gear, a question mark, and a user profile 'LG'. Below the header, the 'Feature management' section shows a toggle for 'Do not enable new features automatically' and summary statistics: 'New' (2), 'Not enabled' (107), and 'Scheduled' (1). There are buttons for 'Enable all' and 'Check for updates'. The main area contains a table with columns: Name, Status, Enable date, Added, Feature state, Module, and Type. A single feature is listed: '(Preview) Delay settlement from journal posting', which is in 'Preview' state, enabled on '2/13/2026', and added on '2/5/2026'. To the right of the table, a detailed view for the selected feature shows its title with a green checkmark, its addition date '2/5/2026', its module 'Cash and bank management', and a description: 'This feature controls General Ledger journal names parameter of delayed settlement. When feature and parameter are enabled, the settlement will be delayed, executing separately from customer and vendor payment journal posting.'

Name	Status	Enable date	Added	Feature state	Module	Type
(Preview) Delay settlement from journal posting	✓	2/13/2026	2/5/2026	Preview	Cash and bank management	Feature

(Preview) Delay settlement from journal... ✓
Added 2/5/2026
Cash and bank management
This was enabled on 2/13/2026
Description
This feature controls General Ledger journal names parameter of delayed settlement. When feature and parameter are enabled, the settlement will be delayed, executing separately from customer and vendor payment journal posting.

Delay settlement from journal posting

Functionality: Controls the 'Delayed Settlement' parameter on payment journal names.

Performance: It improves posting performance for large volumes of payments by reducing the complexity of the posting transaction.

The screenshot displays the 'Journal names' configuration page in the Arineo Finance and Operations Preview. The interface includes a top navigation bar with 'General ledger > Journal setup > Journal names' and a search bar. A left sidebar shows a list of journal names: 'CustPay' (Customer Payment) and 'VendPay' (Vendor Payment). The main area is titled 'Journal names' and shows the 'CustPay' journal name selected. The 'General' tab is active, displaying various settings:

- Journal type:** Customer payment
- APPROVAL:** Active (No), Approve (No)
- APPROVAL WORKFLOW:** Approval workflow (No), Workflow (No)
- BLOCKING:** Private for user group
- VOUCHER NUMBER:** Voucher series (CustPay_01), New voucher (In connection with balance), Number allocation at posting (No), Document
- OFFSET ACCOUNT PROPOSAL:** Fixed offset account (No), Account type (Bank), Offset account
- POSTING:** Detail level (Details)
- CURRENCY:** Fixed rate (No), Currency
- Posting layer:** Current, Fees posting (Keep fees in journal), Delay settlement from journal posting (Yes) - **Highlighted with a red box**
- SALES TAX:** Amounts include sales tax (Yes), Hide sales tax fields in journal entry fo... (No)
- BANK:** Summarize amounts in bank account (No), Summarization criteria (Do not summarize)

Automatic bank reconciliation matching results

This feature allows users to preview matching results during the bank reconciliation process before posting transactions. The feature ensures accurate matching and minimizes errors by allowing users to select rules that require review and user checks.

Enablement: This feature is currently in private preview and must be enabled by contacting support.

The screenshot displays the 'Feature management' section of the Arineo application. The top navigation bar indicates 'Finance and Operations Preview' and 'USMF'. The feature management header shows 'Do not enable new features automatically' and summary statistics: 2 New, 107 Not enabled, and 1 Scheduled. There are buttons for 'Enable all' and 'Check for updates'. Below the header, a table lists features. The 'Preview automatic bank reconciliation matching results' feature is highlighted, showing it was added on 2/5/2026, is in 'Preview' state, and belongs to the 'Cash and bank management' module. A right-hand panel provides details for this feature, including its status (enabled), enable date (2/13/2026), and a description of its functionality.

Name	Status	Enable date	Added	Feature state	Module	Type
Preview automatic bank reconciliation matching results	✓	2/13/2026	2/5/2026	Preview	Cash and bank management	Feature

Preview automatic bank reconciliation... ✓
Added 2/5/2026
Cash and bank management
[Learn more](#)

This was enabled on 2/13/2026

Description
The "Preview automatic bank reconciliation matching results" feature enables users to preview matching results during the bank reconciliation matching process before transactions are posted. By allowing users to select rules that require review and user checks, the feature ensures accurate matching and minimizes errors.

There is now an option to select 'Require review before posting' for the Reconciliation matching rules:

Finance and Operations Preview

Cash and bank management > Setup > Advanced bank reconciliation setup > Reconciliation matching rules

< ≡ + New Delete Deactivate Activate Duplicate Options 🔍

Filter

- CustInv**
Cust Invoice
- Rec
Reconciliation

Standard view ▾

Reconciliation matching rules

Rule Id	Rule Name	Action	Active	Require review before posting
CustInv	Cust Invoice	Settle customer invoice	Yes	☒ Yes

Step 1: Find statements to generate customer payment journals

Once you use a rule that requires review you will see the matched transactions that requires review in the Pending Review for final approval:

Finance and Operations Preview

Cash and bank management > Bank statement reconciliation > Bank reconciliation

DEMF

LG

←

Save

Run matching rules

Subtotal

Mark as reconciled

Mark as reconciled in batch

Print reconciliation statement

Options

0

00001 : DEMF OPER | Standard view

Bank reconciliation worksheet

Bank account overview

2/25/2026 | EUR | 0.00

Unmatched transactions

Pending review

Matched transactions

Pending review

Selected bank statement transactions

Correction

Selected bank transactions

(0 line) 0.00

0.00

(0 line)

Approve

Reject

Approve all

Reject all

Journals

Voucher details

BANK STATEMENT TRANSACTIONS

Open filters

Clear filters

	Mark	Matching ID ↑	Booking date	Debit	Credit
	☐	1	2/29/2024	2,082.33	

BANK TRANSACTIONS

Open filters

Clear filters

	Mark	Matching ID ↑	Date	Debit	Credit	Matching type	Matching rule	Bank
	☐	1	2/29/2024	2,082.33		Generate customer payment	CustInv	01

Allow cancelation of individual lines on general budget reservations

This feature allows users to cancel individual lines within general budget reservations. First, select the general budget reservation for which the line needs to be canceled. Then, on the Lines page, select the line and press Cancel.

The screenshot displays the 'General budget reservation' page in the Arineo Finance and Operations Preview interface. The page is titled 'USMF-000001' and is in 'Standard view'. The 'Lines' tab is selected, showing a table of reservation lines. The 'Cancel line' button is highlighted with a red box.

General budget reservation header

TRANSACTION	REASON	SETTINGS	OTHER REFERENCES	STATUS
Accounting date 2/25/2026	Reservation title Vendor invoice reservations	Relieving document Vendor invoice	External reference	Reservation status Posted
Document number USMF-000001	Reservation type Vendor invoice	Start date 1/1/2017	Department reference	Workflow status Posted
Prior year correction ☐ No	Reason comment	End date 12/31/2017		

General budget reservation lines

Line number	Transaction text	Project ID	Category	Ledger account	Quantity	Unit price	Amount	Currency
1	Vendor invoice reservations			520100-001-023-010-...	1.00	500.00	500.00	USD

Aging snapshot performance improvement using pre-calculated sales total

Enabling this feature improves the performance of the customer aging snapshot process by utilizing pre-calculated sales total. The process runs at regular intervals, configured according to business needs.

Step one is activating the feature.

The screenshot displays the 'Feature management' section within the 'Finance and Operations Preview' environment. The interface includes a sidebar with navigation icons and a main content area. At the top, there are filters for 'New' (2), 'Not enabled' (104), and 'Scheduled' (1), along with buttons for 'Enable all' and 'Check for updates'. Below these, a table lists features. The feature '(Preview) Aging snapshot performance improvement using pre-calculated sales total' is highlighted, showing a status of 'Preview', an enable date of '2/25/2026', and an added date of '2/1/2026'. A detailed panel on the right provides additional information about this feature.

Name	Status	Enable date	Added	Feature state	Module	Type
(Preview) Aging snapshot performance improvement using pre-calculated sales total	✓	2/25/2026	2/1/2026	Preview	Credit and collections	Feature

(Preview) Aging snapshot performance... ✓
Added 2/1/2026
Credit and collections
[Learn more](#)

This was enabled on 2/25/2026

Description
Enabling this feature improves the performance of the customer aging snapshot process by utilizing pre-calculated sales total. The process runs at regular intervals, configured according to business needs

Aging snapshot performance improvement using pre-calculated sales total

The pre-calculated sales total runs at regular intervals configured according to business needs. The second step is to set the interval in Process Automations.

The screenshot displays the 'Process Automations' section of the Arineo system. The top navigation bar includes 'Finance and Operations Preview' and a breadcrumb trail: 'System administration > Setup > Process automations'. Below this, there are tabs for 'Create new process automation', 'Initialize process automations', and 'Options'. The 'Options' tab is active, showing sections for 'Personalize', 'Page options', 'Share', and 'Power Automate'. The main content area is titled 'Process automations' and shows a 'Standard view' of 'Background processes'. A search bar and 'Filter' button are present. Below the search bar is a table with the following data:

Name	Type	En...	Company	Repeats
Pre-calculation of sales total for aging snapshot	Pre-calculation of sales total for aging snapshot	✓	*	Daily



Finance and Operations Preview

System administration > Setup > Process automations

Create new process automation > Initialize process automations

Options

Personalize

Page options

Share

Power Automate

Always open for editing

Personalize this page

Add to workspace >

Security diagnostics

Advanced filter or sort

Record info

Get a link >

Create a custom alert >

Manage my alerts

See your flows

Create a flow

Process automations

Standard view >

Scheduled

Background processes

Filter

Edit

View most recent results

Name	Type	En...	Company	Repeats	Repeat i
Pre-calculation of sales total for aging snapshot	Pre-calculation of sales total for aging snapshot	✓	*	Daily	

Standard view >

Edit background process

Background process

Schedule series

Pre-calculation of sales total for...

Time zone

(GMT) Coordinated Un...

User ID

Admin

Execution parameters

EXECUTION DETAILS

Repeats

Daily

Repeat interval

1

Next execution

2/25/2026 07:40:58 PM

SLEEP TIME PERIOD

Enabled sleep period

No

Sleep from

12:00:00 AM

Sleep to

12:00:00 AM

RETENTION

Log retention length (months)

12

Alerts

Ended

No

Canceled

No

Error

No

OTHER ALERTS

Email

No

Show pop-ups

No

april@contosoax7.on...

In the end, the performance improved when you ran your customer aging snapshot.

Finance and Operations Preview

Standard view

?

Create a customer aging snapshot

Parameters

AGING SNAPSHOT

Aging period definition

30_60_90_180

Pool ID

Criteria

Due date

Aging as of

Today's date

Update collections status

Yes

Include customers with zero balance

Yes

Bypass credit limit calculations during ...

No

Company range

Run in the background

Retain itemization on expense line removal from expense report

It ensures that itemized details are retained, even when an expense line is removed from the report. This allows users to re-add the expense line without having to re-enter the data.

The screenshot displays the 'Feature management' section of the Arineo application. The top navigation bar includes 'Finance and Operations Preview' and a user profile 'LG'. The feature management header shows counts for 'New' (2), 'Not enabled' (103), and 'Scheduled' (1) features, along with 'Enable all' and 'Check for updates' buttons. Below this, tabs for 'New', 'Not enabled', 'Scheduled', and 'All' are visible, with 'All' selected. A search filter is present. The main table lists features with columns for Name, Status, Enable date, Added, Feature state, Module, and Type. One feature is listed: 'Retain Itemization on Expense Line Removal from Expense report', which is enabled (green checkmark) and scheduled for 2/25/2026. A right-hand panel provides details for the selected feature, including its name, add date (2/1/2026), module (Expense management), a 'Learn more' link, and a description: 'Ensures that itemized details are retained even when an expense line is removed from the report, allowing users to re-add without needing to re-enter the data.'

Name	Status	Enable date	Added	Feature state	Module	Type
Retain Itemization on Expense Line Removal from Expense report.	✓	2/25/2026	2/1/2026		Expense management	Feature

Retain Itemization on Expense Line Re... ✓

Added 2/1/2026
Expense management
[Learn more](#)

This was enabled on 2/25/2026

Description
Ensures that itemized details are retained even when an expense line is removed from the report, allowing users to re-add without needing to re-enter the data.

Finance and Operations Preview

Expense management > Workspaces > Expense management

USMF

DynamicsMinds
2/24/2026 - 2/25/2026

To be paid
200.00 USD

Receipts
0

Status
Draft

Save and close Submit ...

Expenses Receipts

+ New expense + Unattached expenses Remove Bulk edit Copy Merge/Match Workflow

	Po...	Po...	Date	Expense category	Merchant	Amount	Amount in USD	Project ID	Payment method	Receipts attached
☐	☒		2/25/2026	Hotel		200.00 USD	200.00		CreditCard	No
☐	☒		2/24/2026	Daily room rate		120.00 USD	120.00		CreditCard	No
☐	☒		2/24/2026	Restaurant		50.00 USD	50.00		CreditCard	No
☐	☒		2/25/2026	Minibar		30.00 USD	30.00		CreditCard	No

200.00 USD

2/25/2026 | Hotel

CreditCard

Edit✔

Details

Project ID

Internal note

Billable

Additional information

Activity number

Receipts Edit

Itemization Edit

Cash advance delegation in expense management

This feature enables you to delegate permission to other users to create cash advances on your behalf.

The screenshot displays the Arineo Expense Management interface. The top navigation bar shows 'Finance and Operations Preview' and a breadcrumb trail: 'Expense management > My expenses > Cash advances'. A red box highlights the 'Open other user's cash advance' button in the top action bar. Below this, the interface is divided into sections for 'Personalize', 'Page options', 'Share', and 'Power Automate'. The main content area shows 'Cash advances' in 'Standard view' with a filter and a 'Group by' dropdown set to 'Approval status'. Two draft cash advance cards are visible: one for 100.00 and another for 500.00, both dated 2/25/2026. On the right, a sidebar titled 'Open other user's cash advance' prompts the user to 'Select the employee for whom you will submit expenses.' It lists two employees: 'Alicia Thomber' (highlighted) and 'Claire Penisson', both associated with the legal entity 'USMF'.

Standard view ▾

Open other user's cash advance

Select the employee for whom you will submit expenses.

Employee	Legal entity
Alicia Thomber	USMF
Claire Penisson	USMF

Enable financial tags for expense reports

Financial tags are now available in expense reports, making better expense classification and financial reporting possible.

Finance and Operations Preview | Expense management > Setup > General > Expense report fields

Standard view ▾

Expense report fields

Report heading fields | Expense line fields

Select the fields that are displayed in expense reports.

[Show all fields](#) [Hide all fields](#) [Apply to other legal entities](#)

Labels	Visibility
Customer account	Do not display
Dimension	Display
Location	Display
Legal entity for expenses	Do not display
Project ID	Do not display
Description	Do not display
Purpose	Display
Vendor account	Do not display
Pre-approval number	Do not display
Financial tag	Display ▾

Finance and Operations Preview | Expense management > My expenses > Expense reports

Claire Penisson : 000057 | Standard view ▾

Expense report for Claire Penisson - 000057

Expense report header

General | Financial dimensions | Financial tags

Financial tag name	Financial tag value
Purpose	

Expenses

[+ New expense](#) [Remove](#) [Bulk edit](#) [Copy](#) [Merge/Match](#) [Split](#) [Payment](#)

	Transaction date	Approval status	Expense category	Merchant
☐	2/24/2026	Draft	Entertain	

Asynchronous processing of pending submissions in e-invoicing

The feature implements batch processing and status updating of high-volume e-invoicing submissions pending responses from external web-services involved into the related pipeline action's handling. This improves operational efficiency and ensure consistency of submissions.

The screenshot displays the 'Feature management' section within the 'Finance and Operations Preview' header. The interface includes a sidebar with navigation icons and a main content area. At the top of the main area, there's a toggle for 'Do not enable new features automatically' and summary statistics: 2 New, 102 Not enabled, and 1 Scheduled. Below these are 'Enable all' and 'Check for updates' buttons. A filter bar is present above a table of features. The table has columns for Name, Status, Enable date, Added, Feature state, Module, and Type. One feature is listed: 'Asynchronous processing of pending submissions in e-invoicing', which is enabled (green checkmark) and scheduled for 2/26/2026. To the right of the table, a detailed view for the selected feature is shown, including its name with a green checkmark, addition date (2/1/2026), module (Organization administration), and a description of its functionality.

Name	Status	Enable date	Added	Feature state	Module	Type
Asynchronous processing of pending submissions in e-invoicing	✓	2/26/2026	2/1/2026		Organization administration	Feature

Asynchronous processing of pending ... ✓
Added 2/1/2026
Organization administration
[Learn more](#)

This was enabled on 2/26/2026

Description
The feature implements batch processing and status updating of high-volume e-invoicing submissions pending responses from external web-services involved into the related pipeline action's handling. This improves operational efficiency and ensure consistency of submissions.

Delete journals batch process performance improvement

Performance improvements have been made to the cleanup journals process, allowing it to run more efficiently in batches. When enabled, this feature uses a top-picking pattern to manage the workload of the cleanup journals process across a fixed number of threads.

The screenshot shows the 'Delete journals' configuration page in the Arineo system. The breadcrumb trail at the top is 'General ledger > Periodic tasks > Clean up ledger journals', with the last two items highlighted by a red box. The 'Batch processing' toggle switch is also highlighted by a red box and is currently set to 'No'. Other configuration options include 'DATE RANGE' (From date and To date), 'General ledger', 'Accounts receivable', 'Accounts payable', 'Run in the background', 'Task description' (Delete journals), 'Batch group', 'Private', 'Critical Job', 'Monitoring category' (Undefined), and 'Start date: 2/26/2026 (11:54:02 am) (GMT) Coordinated Universal Time'.

Update balances button added to dimension set balance calculation in trial balance

A new 'Update Balances' button has been added to the Trial Balance page. This feature allows you to manually trigger updates for financial dimension sets immediately. To use this feature, enable the 'Performance enhancement for general ledger dimension set balance calculation' option.

The screenshot displays the Arineo Finance and Operations Preview interface. The top navigation bar shows 'General ledger > Inquiries and reports > Trial balance'. The main content area is titled 'Trial balance' and 'Standard view'. It includes a 'Parameters' section with 'DATE RANGE' (From date: 1/1/2017, To date: 1/31/2017, Date interval: dropdown) and 'DATA TO INCLUDE' (Financial dimension set: Main Account, Posting layer: Current). A 'Show balances' button is present. The bottom section shows a table with columns: MainAccount, Name, Opening balan..., Debit, Credit, and Closing balance. The table contains two rows: 110110 Bank Account - USD and 110130 Bank Account - EUR. A 'Filter' input field is located above the table. In the top right corner, there is a 'Update balances' button with a dropdown arrow, and a 'Options' button. A 'Personalize' panel is also visible on the left side of the main content area.

MainAccount	Name	Opening balan...	Debit	Credit	Closing balance
110110	Bank Account - USD	1,421,254.33	161,820.00	773,825.47	809,248.86
110130	Bank Account - EUR	134,498.99	0.00	0.00	134,498.99

Ledger period close enhancement

This feature introduces multi-stage task statuses and a comprehensive audit trail capability. It includes task status, risk, and issue flags; approval assignment; and enhanced reporting capabilities in the Period End Close workspace. The audit trail capability in the financial period close workspace enables users to track task history, status changes, and related actions through a dedicated side panel.

Finance and Operations Preview | General ledger > Period close > Financial period close configuration

USMF | [Icons] | LG

← Show completed tasks Edit Set dependency Add Remove Template attachments Attachments Options 🔍

Personalize
Always open for editing
Personalize this page

Page options
Security diagnostics
Advanced filter or sort
Record info

Share
Create a custom alert
Manage my alerts

Power Automate
See your flows
Create a flow

Closing schedule tasks | Mar2017 : March 2017

Standard view ▾

🔍 Filter

Task	Area	Company	Responsible	Due date	Status	Flag	Blocked reason	Status	Started	Completed	Actual start date
Post open payment journals	Accounts payable	GBSI	April Stewart	3/12/2018 7:00:00 AM	!	Overdue		Not started	☐	☐	
Currency revaluation	Accounts payable	GBSI	Dan Jump	3/17/2018 6:30:00 AM	!	Overdue	Blocked (dependency)	Not started	☐	☐	
Reconcile to General ledger	Accounts payable	GBSI	Dan Jump	3/17/2018 7:00:00 PM	!	Overdue	Blocked (dependency)	Not started	☐	☐	
Verify vendor aging	Accounts payable	GBSI	April Stewart	3/17/2018 11:30:00 PM	!	Overdue	Blocked (dependency)	Not started	☐	☐	
Stop period	Accounts payable	GBSI	Phyllis Harris	3/18/2018 12:00:00 AM	!	Overdue	Blocked (dependency)	Not started	☐	☐	
Currency revaluation	Accounts receivable	GBSI	Dan Jump	3/17/2018 6:00:00 AM	!	Overdue	Blocked (dependency)	Not started	☐	☐	
Generate collection letters	Accounts receivable	GBSI	Connie Vrettos	3/17/2018 6:00:00 AM	!	Overdue	Blocked (dependency)	Not started	☐	☐	
Generate interest notes	Accounts receivable	GBSI	Connie Vrettos	3/17/2018 6:00:00 AM	!	Overdue		Not started	☐	☐	
Reconcile to General ledger	Accounts receivable	GBSI	Dan Jump	3/17/2018 7:00:00 PM	!	Overdue	Blocked (dependency)	Not started	☐	☐	

Project operations selective import from staging

With this feature, users can import and process individual invoice proposals without waiting for the full batch process. With this update, users can selectively import only the invoice lines for a specific proposal from the list page or in the context of a selected invoice. The unbilled sales need to be posted in the integration journal prior to importing lines on the invoice.

The screenshot displays the Arineo Finance and Operations interface. On the left, the 'Feature management' section is visible, showing a list of features with the 'Project operations selective import from staging' feature highlighted. The main area shows the 'Invoice proposals' page for a specific proposal, 'INV-01010-H7N2H2 : ORD-01009-K8P7X4'. The 'Populate proposal' button is highlighted with a red box. On the right, a sidebar provides details about the feature, including its status (Enabled), description, and a 'Learn more' link.

Feature management
Do not enable new features automatically

New Not enabled Scheduled **All**

Filter

Name

Project operations selective import from staging

Finance and Operations

Search for a page

← Edit Totals Post Sales tax Posted sales tax Payment schedule **Populate proposal** Print

Personalize
Always open for editing
Personalize this page
Add to workspace

Page options
Security diagnostics
Advanced filter or sort
Record info
Go to

Share
Get a link
Create a custom alert
Manage my alerts

Invoice proposals | Standard view

INV-01010-H7N2H2 : ORD-01009-K8P7X4

Lines Header

Invoice proposal transactions

Project operations selective import fr... ✓

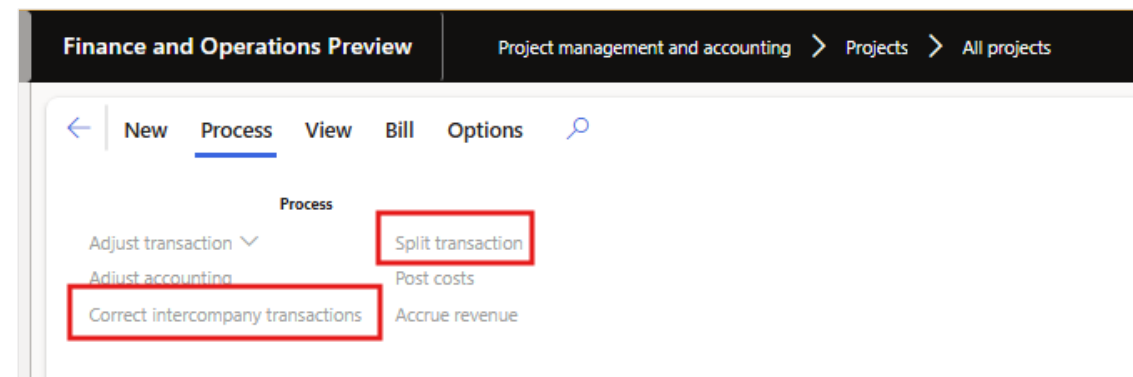
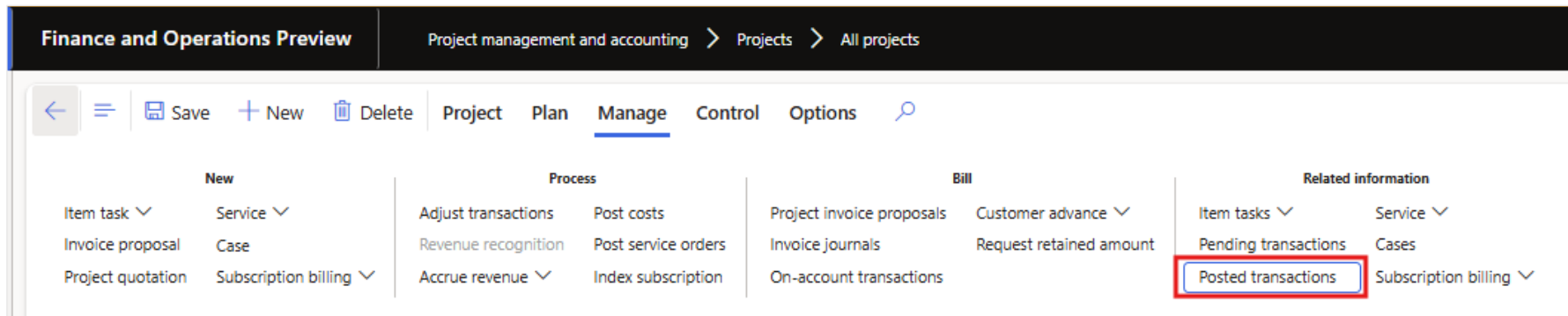
Added 2/1/2026
Project management and accounting
[Learn more](#)

This was enabled on 2/26/2026

Description
With this feature, users can import and process individual invoice proposals without waiting for the full batch process. With this update, users can selectively import only the invoice lines for a specific proposal from the list page or in the context of a selected invoice. The unbilled sales need to be posted in the integration journal prior to importing lines on the invoice.

Enable posted intercompany project transactions correction

This feature allows users to modify the properties of posted intercompany project transactions, such as cost and sales amounts, by creating reversing entries and new intercompany project transactions.



Enable investment project for project operations integrated with ERP

If you use Microsoft Dynamics 365 Project Operations with ERP and enable the 'Enable investment project for Project Operations with ERP (Preview)' feature in your ERP, you can create investment projects in Project Operations.

Creating an investment project in Project Operations automatically creates a corresponding investment project in Microsoft Dynamics 365 Finance.

Once the project is complete, the system will automatically convert WIP costs into fixed assets. This automation eliminates the need for manual reconciliation and ensures accurate asset registration.

Introduce transaction date for unbilled revenue recalculation

The new Transaction Date field more clearly separates the posting intent from the recalculation date during unbilled revenue processing.

This enhancement improves control and reduces the risk of incorrect updates when recalculations are performed outside of the billing schedule range.

The screenshot displays the 'Feature management' section within the 'Finance and Operations Preview' interface. The top navigation bar includes 'USMF' and various utility icons. The main header shows 'Feature management' with a toggle for 'Do not enable new features automatically'. Summary statistics indicate 2 new features, 84 not enabled, and 1 scheduled. The 'All' tab is selected, showing a table of features. The feature 'Introduce Transaction Date for Unbilled Revenue Recalculation' is highlighted, with a status of 'Enabled' (green checkmark), an enable date of 2/26/2026, and an added date of 2/1/2026. The right sidebar provides details for this feature, including its title, added date, module ('Subscription billing'), and a description of the new Transaction date field.

Name	Status	Enable date	Added	Feature state	Module	Type
Introduce Transaction Date for Unbilled Revenue Recalculation.	✓	2/26/2026	2/1/2026		Subscription billing	Feature

Introduce Transaction Date for Unbilled Revenue Recalculation ✓
Added 2/1/2026
Subscription billing
[Learn more](#)

This was enabled on 2/26/2026

Description
The new Transaction date field introduces clearer separation between the posting intent and the recalculation date during unbilled revenue processing. This enhances control and mitigates incorrect updates when recalculation is performed outside the billing schedule range.

Comments

Subscription billing deferral COGS adjustment

This feature allows you to automatically adjust the Cost of Goods Sold (COGS) for subscription billing deferral schedules. It is a background automation process. When the inventory closing or recalculation process runs, it updates the related consumption deferral schedules to reflect changes to the original cost. These updates occur asynchronously and follow an eventually consistent model.

The screenshot shows the 'Finance and Operations Preview' interface. The top navigation bar includes 'System administration > Setup > Process automations'. The 'Options' tab is active, showing various settings like 'Personalize', 'Page options', 'Share', and 'Power Automate'. Below this, the 'Process automations' section is visible, with 'Standard view' selected. The 'Background processes' tab is active, displaying a table of scheduled automations.

Name	Type	En...	Company	Repeats	Repeat interval	Next execution	Sleep from	Sleep to
(Preview) Subscription billing deferral COGS adjustm...	(Preview) Subscription billing deferral COGS adjustment	✓	*	Minute	15	2/26/2026 8:07:54 PM	12:00:00 AM	12:00:00 AM

Project subscription billing deferral COGS adjustment

This feature runs as a background process. It updates and adjusts the COGS according to consumption on subscription billing deferral schedules that are project-related.

When the inventory recalculation process runs, the consumption deferral schedules associated with it are updated to reflect the cost adjustments.

The screenshot displays the 'Feature management' section of the Arineo application. The top navigation bar indicates 'Finance and Operations Preview' and 'USMF'. The feature management header shows counts for 'New' (2), 'Not enabled' (84), and 'Scheduled' (1) features, along with 'Enable all' and 'Check for updates' buttons. The 'All' tab is selected, and a filter box is present. A table lists the features, with one feature highlighted: '(Preview) Project subscription billing deferral COGS adjustment'. This feature is in 'Preview' status, scheduled for '2/26/2026', and added on '2/1/2026'. The right sidebar provides details for the selected feature, including its addition date, a 'Learn more' link, the enable date, and a description of its functionality.

Name	Status	Enable date	Added	Feature state	Module	Type
(Preview) Project subscription billing deferral COGS adjustment	Preview	2/26/2026	2/1/2026	Preview	Subscription billing	Feature

(Preview) Project subscription billing ... ✓
Added 2/1/2026
Subscription billing
[Learn more](#)

This was enabled on 2/26/2026

Description
This feature enables COGS adjustment functionality for projects related subscription billing deferral schedules. When the inventory recalculation process is run, the associated consumption deferral schedules are updated to reflect any adjustment to the original cost

Comments

Database query optimization and reduced chattiness

This feature enhances subscription billing performance by minimizing unnecessary database calls and optimizing select queries. These changes minimize query chattiness and improve data retrieval efficiency, resulting in better overall performance and scalability.

The screenshot displays the 'Feature management' section of the Arineo interface. The top navigation bar includes 'Finance and Operations Preview' and a user profile 'LG'. The main header shows 'Feature management' with a toggle for 'Do not enable new features automatically'. Below this, a summary bar indicates 2 'New' features, 84 'Not enabled', and 1 'Scheduled'. Buttons for 'Enable all' and 'Check for updates' are present. The main content area has tabs for 'New', 'Not enabled', 'Scheduled', and 'All'. A search filter is available. A table lists the features, with the following data row highlighted:

Name	Status	Enable date	Added	Feature state	Module	Type
(Preview) Database Query Optimization and Reduced Chattiness	✓	2/26/2026	2/1/2026	Preview	Subscription billing	Feature

To the right of the table, a detailed view for the selected feature is shown:

- (Preview) Database Query Optimizati...** (with a green checkmark icon)
- Added 2/1/2026
- Subscription billing
- [Learn more](#)
- This was enabled on 2/26/2026
- Description**
This feature improves subscription billing performance by reducing unnecessary database calls and optimizing select queries. The changes minimize query chattiness and enhance data retrieval efficiency, resulting in better overall performance and scalability.
- Comments** (with a text input area)



Billing schedule

This fix prevents billing detail lines from being deleted prematurely from SubBillInvoiceParmLines when multiple batch jobs are created in quick succession.

It prevents batch tasks from losing their processing context, ensuring that billing detail lines are accurately picked up and processed for successful invoice generation.

This is especially important for customers who need to create multiple batch jobs to generate project invoices because it helps maintain data integrity and consistency across concurrent processes.

Transaction date for unbilled revenue recalculation

Previously, you had to manually change the session date in the system to manage recalculations. The new Transaction Date field now provides a clearer distinction between posting intent and recalculation date during unbilled revenue processing.

This enhancement improves control and reduces the risk of incorrect updates by ensuring that recalculations are performed within the appropriate billing schedule range.

The screenshot displays the 'Feature management' section of the Arineo system. The top navigation bar includes 'Finance and Operations Preview', 'USMF', and user profile 'LG'. The feature management header shows 'Do not enable new features automatically' and summary statistics: 2 New, 84 Not enabled, and 1 Scheduled. Below this, tabs for 'New', 'Not enabled', 'Scheduled', and 'All' are visible, with 'All' selected. A search filter is present. The main table lists features with columns: Name, Status, Enable date, Added, Feature state, Module, and Type. One feature is listed: 'Introduce Transaction Date for Unbilled Revenue Recalculation.' with a status of 'Enabled' (green checkmark), enable date of '2/26/2026', added date of '2/1/2026', module of 'Subscription billing', and type of 'Feature'. To the right, a detailed view for this feature is shown, including the title 'Introduce Transaction Date for Unbilled Revenue Recalculation' with a green checkmark, the date 'Added 2/1/2026', the category 'Subscription billing', a 'Learn more' link, the text 'This was enabled on 2/26/2026', a 'Description' section explaining the new Transaction date field, and a 'Comments' section with an empty text area.

Name	Status	Enable date	Added	Feature state	Module	Type
Introduce Transaction Date for Unbilled Revenue Recalculation.	Enabled	2/26/2026	2/1/2026		Subscription billing	Feature

Introduce Transaction Date for Unbilled Revenue Recalculation ✓
Added 2/1/2026
Subscription billing
[Learn more](#)

This was enabled on 2/26/2026

Description
The new Transaction date field introduces clearer separation between the posting intent and the recalculation date during unbilled revenue processing. This enhances control and mitigates incorrect updates when recalculation is performed outside the billing schedule range.

Comments

Performance improvements for subscription billing unbilled revenue batch

This feature improves the processing of unbilled subscription revenue by handling it in batches. Now, the batch processes subscription billing data concurrently, enabling each one to be completed more efficiently and improving performance.

The screenshot displays the 'Feature management' section of the Arineo system. The top navigation bar includes 'Finance and Operations Preview' and various utility icons. The main header shows the feature name and a toggle for automatic enabling. Summary statistics indicate 2 new features, 84 not enabled, and 1 scheduled. A table lists the features, with the selected feature being '(Preview) Performance Improvements for Subscription Billing Unbilled Revenue Batch'. The right sidebar provides details for this feature, including its addition date, module, and a description of its performance enhancements.

Name	Status	Enable date	Added	Feature state	Module	Type
(Preview) Performance Improvements for Subscription Billing Unbilled Revenue Batch	Preview	2/26/2026	2/1/2026	Preview	Subscription billing	Feature

(Preview) Performance Improvements... ✓
Added 2/1/2026
Subscription billing
[Learn more](#)

This was enabled on 2/26/2026

Description
This feature enhances the subscription billing unbilled revenue mass processing in batch. The batch now processes subscription billing data in parallel, allowing each to run complete more efficiently.

Comments

Multi-language support in advanced tax calculation engine

The Advanced Tax Calculation Engine now supports multiple languages.

The labels in the Tax Feature Setup and Tax Configuration interfaces have been translated accordingly.

Enablement

This feature is currently in private preview and requires contacting Support for activation.

Prerequisites

In order to use the multi-language functionality, the following version prerequisites must be met:

Tax Data Model:	Version 50 or higher.
Tax Calculation Data Model:	Version 50.78 or higher.
Tax Calculation Configuration:	Version 50.78.269 or higher.

Withholding tax performance improvement

Enhanced the performance of the withholding tax engine within the vendor payment proposal automation scenario by optimizing queries and implementing caching strategies.

Enablement

This feature is currently in private preview and requires contacting support for activation.

Tax calculation performance improvement

The performance of the standard tax engine for free-text invoices has been improved through query optimization and the implementation of caching mechanisms.

Enablement

This feature is currently in private preview and requires contacting support for activation.

Account reconciliation agent and workspace

The Account reconciliation agent and workspace now allows you to filter by legal entity in sandbox environments.

Finance and Operations Preview

Account reconciliation

USMF

6

LG

Home > Account reconciliation

Data last updated 7 minutes ago, next update in 12 minutes

7 open exceptions, 3 addressed exceptions, and 5 transactions reconciled total in **fiscal, period 8, 2025** for **usmf** in all areas

Open exceptions

7

7 exceptions are in the ledger but not the subledger

Mitigate exceptions

Addressed exceptions

3

3 exceptions were reversed

View addressed exceptions

Reconciled transactions

5

Reconciled transactions

Account reconciliation agent

Suggestions offered this period

0

Area	Company	Status	Accounting currency difference	Reporting currency difference	Snapshot
> Accounts payable	All	7 exceptions			
> Accounts receivable	All	Fully reconciled			
> Bank	All	Fully reconciled			
> Tax	All	Fully reconciled			

Enable the Agent Feed feature in Immersive Home. This feature provides a personalized feed of insights and actions from agents.



Links to further information



Disclaimer

We explicitly point out that the functions presented here have been selected editorially by us and therefore do not claim to provide a complete overview of the range of functions of a service update. You can find a complete overview of the underlying functions in the official Microsoft documentation.

[What's new or changed in Dynamics 365 Finance 10.0.47 \(March 2026\)](#)

What's new in D365 Human Resources

Features included in this release

Feature Area	Feature Name	Enabled By
Careers	Expire jobs and job titles  PREVIEW	Feature Management
Personnel Management	Accrual adjustments for terminated employees	Feature Management
Personnel Management	Feature for allowing historical versioning of identification number	Feature Management
Leave and absence	Copy base structure only  ENHANCEMENT	Default
Personnel Management	LeaveBalanceActiveEntity is introduced  ENHANCEMENT	Default

Expire jobs and job titles

This feature enables HR teams to set expiration dates for jobs and job titles within Dynamics 365 for Human Resources. Expired items are hidden from selection lists and cannot be assigned to new positions. However, all historical data is retained for reporting and compliance purposes.

Two new menus have been added – 'Active Jobs' and 'Retired Jobs' – to provide a clearer overview.

The screenshot displays the Dynamics 365 for Human Resources interface. On the left, the 'Human resources' menu is expanded, showing 'Active jobs' and 'Retire jobs' highlighted with red boxes. The main area shows the 'Active jobs' view for 'Account Manager : Account Manager'. Below the 'General' section, the 'Job durations' section is highlighted with a red box, showing 'Activation' on 11/10/2025 and 'Retirement' as 'Never'. The 'Retired jobs' view is also shown, displaying a table of retired jobs.

Job	Description	Title	Full-time equiv...	Job type	Function
Sales Associate - Russia	Sales Associate - Russia	Sales Associate - Russia	1.00	Hourly	0400
Value Stream Manager	Value Stream Manager	Value Stream Manager	1.00	Managers	0200

Accrual adjustments for terminated employees

This ensures that all accrued entitlements are calculated accurately up to the termination date.

The screenshot shows the 'Feature management' section of the Arineo system. The header includes 'Finance and Operations Preview' and 'Feature management'. A sidebar on the left contains navigation icons. The main content area displays a table of features. The feature 'Accrual Adjustments for Terminated Employees' is highlighted. To the right of the table, a detailed view of this feature is shown, including its status, enable date, and description.

Name	Status	Enable date	Added	Feature state	Module	Type
Accrual Adjustments for Terminated Employees	✓	2/23/2026	2/1/2026	Preview	Human resources	Feature

Accrual Adjustments for Terminated Employees ✓
Added 2/1/2026
Human resources
[Learn more](#)

This was enabled on 2/23/2026

Description
This ensures all accrued entitlements are calculated accurately to the termination date.

Comments

Accrue leave and absence plans

Parameters

PROCESSING DATE

Accrue as of
Custom date ▼
12/2/2009

All companies
☐ No

All plans
☒ Yes

Feature for allowing historical versioning of identification number

When updating identification numbers on a worker profile, users can set validity dates ('Valid from' and 'Valid to' dates). This allows the system to hold the new number while retaining the old number and setting an end date. This ensures that historical records remain accessible.

The screenshot displays the Arineo user interface for managing employee profiles. The top navigation bar shows 'Finance and Operations Preview' and 'Human resources > Workers > Employees'. The left sidebar contains a menu with 'Personal information' (highlighted), 'Competencies', and 'Development'. The 'Personal information' section includes 'Identification numbers' (highlighted with a red box), 'Screenings', 'Personal contacts', 'Image', 'Certificates', 'Positions of trust', 'Courses', 'Tests', 'Professional experience', 'Skills', 'Reviews', and 'Goals'. The main content area shows the 'Employees (Active)' list in 'Standard view' with a search filter and a list of employees, including 'Ahmed Barnett'. The 'Ahmed Barnett' profile is selected, showing the 'Identification' section. The 'Identification' section includes a search bar, a list of 'Drivers license' entries, and a 'Details' form. The 'Details' form contains fields for 'Description' (Ahmed drivers license), 'Entry type', 'Primary' (Yes), 'Issuing agency' (State), 'Issued date' (2/3/2026), 'Expiration date' (2/10/2026), and 'Valid from' (2/3/2026).

Finance and Operations Preview Human resources > Workers > Employees

← Edit + New Delete Work Person Leave Compensation Payroll Benefits Cor

Personal information Screenings Competencies Development

Identification numbers Personal contacts Image Certificates Courses Tests Positions of trust Professional experience Skills Reviews Goals

Employees (Active) Standard view

Filter View options

Name Search name

Ahmed Barnett Ahmed Barnett

Drivers license

123456789

Drivers license

1234567890

Ahmed Barnett : 000023 Standard view

Identification

Identification type Number

Drivers license 123456789

Details Ahmed drivers license 2/3/2026

Description Entry type Primary Issuing agency Issued date Expiration date

Ahmed drivers license 2/3/2026 State 2/3/2026 2/10/2026

Copy base structure only

This option improves performance when copying the calendar. This toggle is enabled by default. When the base structure copy option is enabled, only the calendar setup and generation settings are copied; dates and working times are not copied. Turning this option off copies all calendar details, including dates and working times.

Finance and Operations Preview

Leave and absence > Setup > Calendars > Calendars

USMF

Filter

24hr

Production 24hr

Payroll

Payroll hourly positions

Production

Production calendar

Copy work calendar

Copy calendar 24hr to a new calendar.

Calendar

Name

Copy base structure only

Yes

Copy

Assigned workers

0

Wed

Thu

Fri

Sat

Sun

From

To

12:00 AM

24:00

Holidays and closures

+

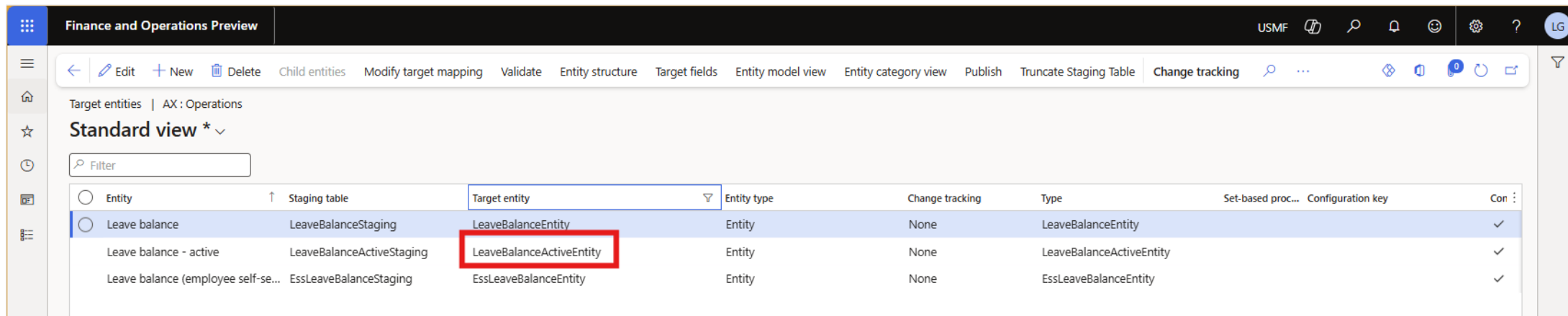
NON-WORK TIME

LeaveBalanceActiveEntity is introduced

The LeaveBalanceActiveEntity was introduced to provide exclusive access to active records.

While this entity maintains historical data, any updates made to employee names can lead to duplicate personnel numbers and records within data entities.

The LeaveBalanceActiveEntity plays a crucial role in preventing this duplication of personnel numbers, thereby ensuring data integrity and consistency across the system.



Entity	Staging table	Target entity	Entity type	Change tracking	Type	Set-based proc...	Configuration key	Con
Leave balance	LeaveBalanceStaging	LeaveBalanceEntity	Entity	None	LeaveBalanceEntity			✓
Leave balance - active	LeaveBalanceActiveStaging	LeaveBalanceActiveEntity	Entity	None	LeaveBalanceActiveEntity			✓
Leave balance (employee self-se...)	EssLeaveBalanceStaging	EssLeaveBalanceEntity	Entity	None	EssLeaveBalanceEntity			✓

Links to further information



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[What's new or changed in Dynamics 365 Human Resources version 10.0.47 \(March 2026\)](#)

Your D365 What's new Team



Leandro Meermeier
Executive Management



Lone Gru
Senior Consultant



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┌ If you have any questions about this update or any other topics, please get in touch with your contact person.

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